# air barrier association of america CONFERENCE & TRADE SHOW

AIR BARRIER EDUCATION TRACKS FOR THE CONSTRUCTION INDUSTRY

#### Air Tightness Requirements of the Passive House Standard

#### Mike O'Donnell & Scott Pusey

Steven Winter Associates



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## **Overview of Presentation**

- Brief Overview of Passive House
- PH Air Tightness Requirements
- Design Phase
- Construction Phase QA/QC
- Case Studies
  - The House at Cornell Tech
  - St. John Neumann
  - Beach Green North

## What is Passive House (PH)?

- PH is a building standard
- The most rigorous energy efficiency certification available
- Performance based approach
- Attention to insulation continuity and reduction of thermal bridges
- Emphasis on balanced ventilation

## What can be certified PH?

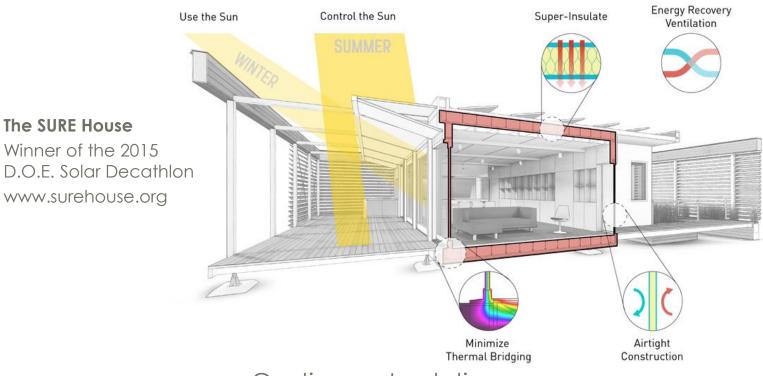


## Passive House Criteria

Criteria	Threshold
Space heating/cooling demand	4.75 kBtu/ft <sup>2</sup> yr
Whole building energy demand*	38.0 kBtu/ft² yr
Air infiltration	0.6 ACH@50**
Frequency of overheating***	<10%

\* Source \*\* PHI Limit \*\*\* Must not be exceeded if no mechanical cooling is present.

## PH Design Principles



- Continuous Insulation
- Minimize Thermal Bridging
- Airtight Construction
- Energy Recovery Ventilation
- Optimal Solar Orientation and Shading

#### PH AIR TIGHTNESS REQUIREMENTS

## PHI vs PHIUS: Differences

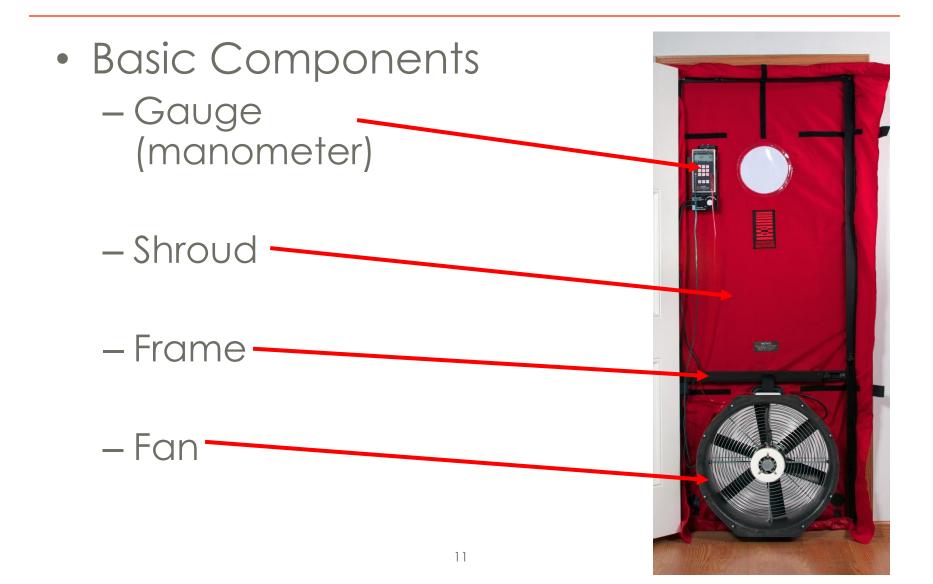
Requirement	PHI	PHIUS	Notes
Comfort criteria	Mandatory	Recommended	Leads to triple pane windows in NYC for PHI
Whole building energy demand	/ft <sup>2</sup> of conditioned envelope	/person	
Heating demand	Same for all climates	Changes based on climate	
Cooling demand	Changes based on latent load from climate and occupant density & internal loads	Changes based on climate, sensible only	Temporary adjustment being allowed for cooling demand by PHIUS
Air Tightness	0.6 ACH50 required / 0.033 cfm/ft2 of façade recommended for large buildings	0.08 cfm/ft2 of façade for 6+ stories & non- combustible, 0.05 cfm/ft2 for all others	
Ventilation	Not a lot of approved ERVs in US	Approve a lot more ERVs	
Cooling & Heating Loads	Can certify based on demand or load	Must meet both demand and load thresholds	Can be difficult to meet both

## Air Tightness

- Requirement: < 0.6 ACH@50
- What does this mean?
  - — @50 refers to 50 pascals pressure difference
     between indoors and out during a blower door
     test, ≈ 20mph wind on all sides of house
  - 0.6 ACH50 = 5 times tighter than ENERGY STAR<sup>®</sup>
- Method A and Method B Testing
  - A: Configures building to operation during the heating and cooling seasons
  - B: Any intentional openings in the building envelope are sealed



## **Blower Door Testing**



#### **DESIGN PHASE**

# PH Design Phase Process

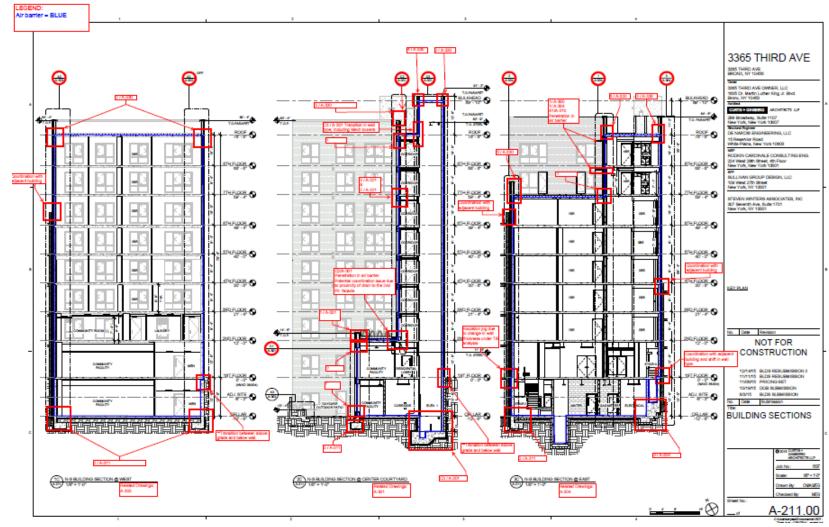
<u>Schematic Design: 1-2 months</u>

- Feasibility Analysis & Recommendations several iterations <u>100 % DD: 3-6 months</u>
- Pre-Construction Energy Calculations 1<sup>st</sup> detailed model <u>50% CD: 2-3 months</u>
- Update Model & Start THERM Modeling
- Air Barrier Review, QA/QC Checklists & Blower Door Test Plan <u>100% CD:</u>
- Pre-Construction Energy Calculations & THERM Modeling
- Update Air Barrier Review, QA/QC Checklists & Blower Door Test Plan
- Pre-Certification Submittal to Certifying Body

## PH Design Phase

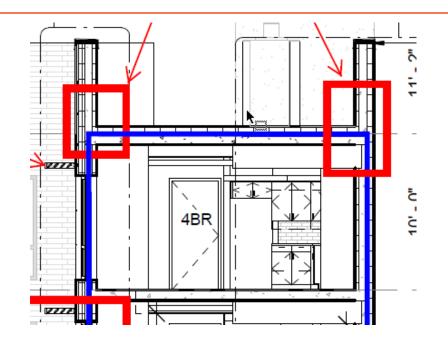
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12	Final Construction Documentation Set	120 days	Wed 2/8/17	Tue 7/25/17	11	0%				-	-	<b>-</b> 1										
13	Submit drawings to DOB for approval	5 days	Wed 2/8/17	Tue 2/14/17	11	0%				Ť												
4	DOB Review & Approval	120 days	Wed 2/15/17	Tue 8/1/17	13	0%				-		⊨=h										
15	Issue RFP for GC Bid	2 days	Wed 2/8/17	Thu 2/9/17	11	0%				5												sting & verification
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19	Award of CD's & Letter of Intent	5 days	Wed 8/2/17	Tue 8/8/17	18,17	0%						₩				h						
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22	Final Sign-Offs and Final Certificate of Occupancy	30 days	Mon 3/23/20	Fri 5/1/20	21	0%		r	meeting	g @ the	client's office informational	2) one										🎽
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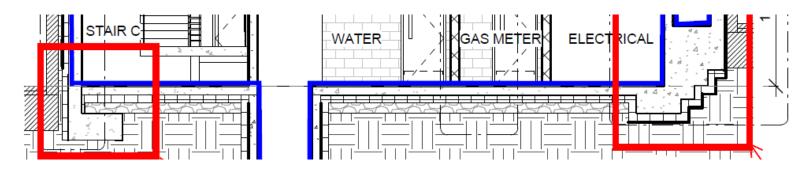
#### Continuous Insulation & Air Barrier



#### Continuous Insulation & Air Barrier

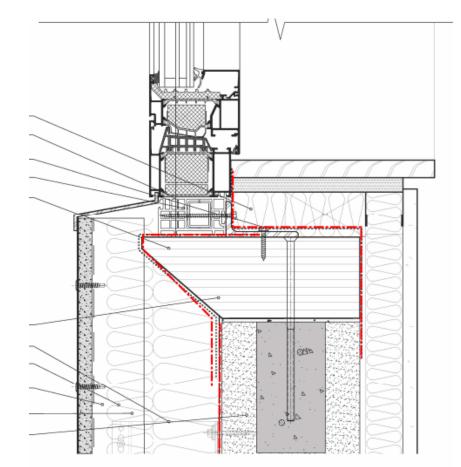
- 1. Roof slab
- 2. Interior Gyp on Exterior Walls
- 3. Foundation Slab



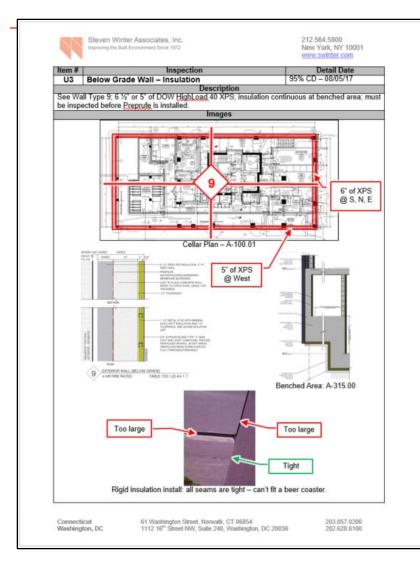


## Air Barrier Details

- Air barrier continuity
  - High attention to the details
- Insulation continuity
  - Thermal bridge mitigation



## QA/QC Checklists



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		ltem #1
Verification Item	#1:	
Insulation inspe	ction on 24th floor	-
Description of Ve	erified Item #1:	
SWA inspected t Minor issues we by Eastern.	the 24th floor insul re found and imm	ation installation. ediately repaired
Action Required:		)
None.		
Reinspection Rec	luired?	×
Item 1 - Photo 1		
Item 1 - Photo Cap	tion 1	
24th floor insulati	on installation.	

## **CONSTRUCTION PHASE QA/QC**

## PH Contractor Buy-In

- General contractor and subcontractor
   buy-in is critical to project success
- All trades have an impact on project results and may require a mind shift on performance testing
- Passive House Tradesperson training mandatory for key personnel
- GC needs at least two people who will be dedicated to PH scope and coordination

## PH Contractor Buy-In

- Ensure GC and trades fully understand what's included in respective work scopes
- Discuss expectations with whole project team during bidding phase





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# Verification for Large Projects

- Foundations
  - Abutting neighbor(s)
  - Staging of foundation
  - Under slab / stem walls
- Above Grade Walls
  - Wall construction type: CMU, wood framed, etc.
  - Sequencing for hoistways, upper vs. lower floors
- Roof
  - Thermal breaks and roof membrane penetrations
  - Bulkheads, louvers & dampers





## Testing Tools and Protocols

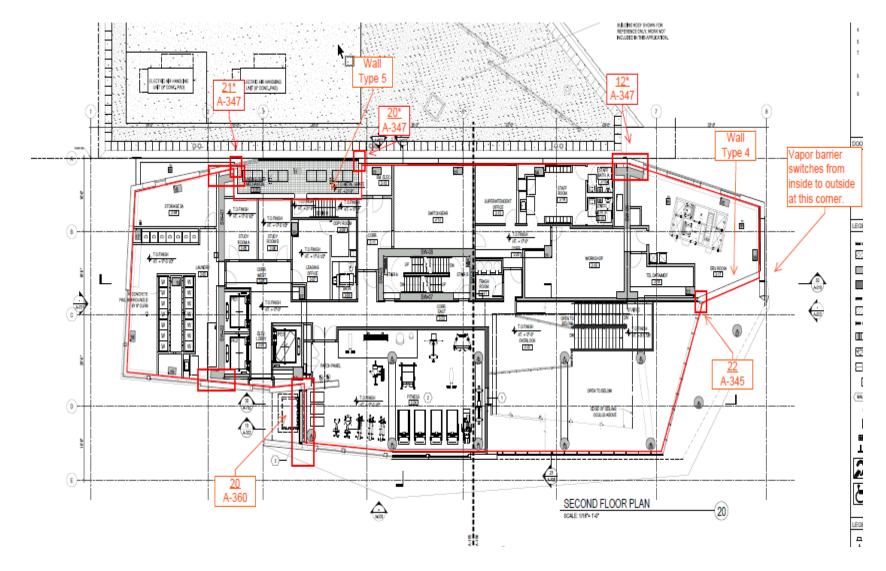
- Window mockup testing
- Guarded blower door testing
- Envelope compartmentalization and window testing
- Unique component testing
- Whole building blower door test

#### **CASE STUDIES**

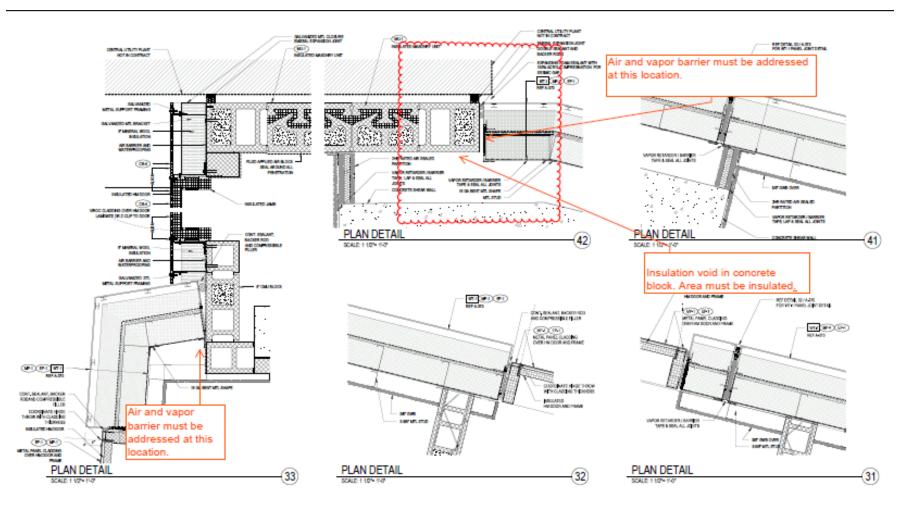
#### CORNELL TECH CAMPUS Tallest Passive House Project in the World 352 units Roosevelt Island, NY

1021

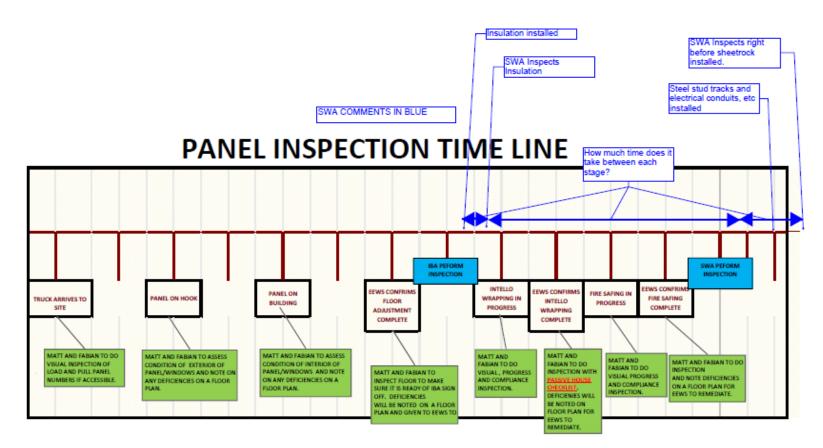
#### Redline Plan & Section



#### Drill Into Details



## Identify Sequencing & Timing of Inspections



#### Develop Contractor Checklists

PASSIVE HOUSE	PANEL WALL INSPECTION CHECKLIST	
PANEL SUBSTRATE		
	A. PANEL B. POURED CONCRETE C. CMU	ATELIC" INTERP ANTLY AT
PANEL WALL INSPECTIO		
Well penel insulation installed without geps? Insulation installed at panel slab anchors? Panel insulation dry? Insulation installed at panel to panel transition? NOTES:	MOTH ISSUES WITH PATELLO OR INSULATION.	
CONFIRMATION OF INTELLO SUBFACE PREPARATIO		, intello or tape is missing or damaged
Y		YES
is surface dry per FFWS checklist ? Is surface even free of volds and sharp protrosions per FFWS checklist?	is printed side facing installer? Is membrane free of sags or creases? Is intells to concrete surface adhered with Cont Spin ?	tega SL
is surface free from dust, dirt or other foreign matter per EEWS checklist?	is intellis to metal stud surface adhered with the doubled side tape?	çoleo -
	to interfactor interfactor and an adversed with Tessan Varia ta Mass interfact and Tessan Varia takes another as follo	

#### Wall Panels





## SWA Checklists

#### Automated Inspection Checklists

- Large projects w/ multiple dwellings
- Repetitive tasks duct & unit by unit leakage testing
- Insulation inspections

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Finish	Previous Page	Next Page
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Verification Iten	n #1:	
Insulation insp	ection on 24th floor	-
Description of \	Verified Item #1:	
by Eastern.		
Action Required	d:	
Action Required	d:	
None.		X
None.	equired?	

## Site Visit Reports

ltem #	Description	Image
	2 <sup>nd</sup> Floor Slab Edge Insulation: Refer to architectural details 20 A-356.	
	Detail 20 shows 4" thick nsulation at the slab edge between the CUP and the Residential Tower extending 2" above and below the slab (highlighted area in detail at right).	
	This conditions exits at the area highlighted on the plan to the right.	

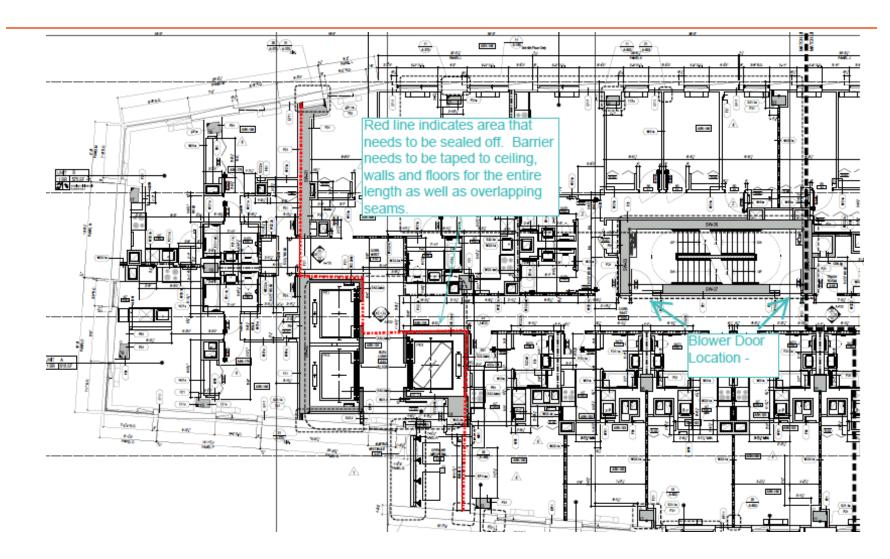
## Issues Log

	Issues Log - 1/25/2017											
SVR #	SVR Iterr ‡	lssue Typę	Location	Issue	Found by	Date Foun-	Action Required	Responsible Party	Reinspection Required?,	Actions Taken/Updates	Date Verified/ updates *	Open/ Closed
7	1	ENV	7th Floor	Panel Insulation at Joints: Insulation at the panel joints was found to be around 6 inches deep. Shop drawings indicate 9". (EEWS Shop Drawings Sheet 501, Detail 1, second image right). SWA notified Monadnock of the issue. Monadnock followed up with a photo on 5/11/16 and informed SWA that EEWS will continue to install insulation at 9 inch depth. All panels below the six floor will need to be inspected for insufficient insulation and corrected if needed via exterior scaffolding when exterior caulk is applied.	SWA	5/10/16	Photo documentation using a measuring device will be required to verify PH compliance. SWA & EEWS to agree on frequency of photos and method of depth ventication.	Eastern	1997.0	On 9/22/16, Eastern issued photos of joint insulation being installed along two swing stage areas (Rig 3 Drop 2 and Rig 3 Drop 4), SWA will continue keeping track of Eastern's progress.		Ongoing
24	2	ENV	2nd Floor	Gap at the comer of storage room and condenser porch located behind the column is not air sealed at this time. Neither is the connection of Intesana to block. SWA to inspect when complete.	SWA	8/9/16	Monadnock to send photos of the area to SWA	Monadnock	N			Open
42	з	HVAC	All Floors	Damaged Ductwork Covers: SWA observed numerous instances of damaged ductwork opening covers damaged or loose throughout the first and second floors. SWA believes a significant amount of dust has likely accumulated in the ductwork. The project is now at risk of losing a LEED point needed for LEED Platinum certification.	SWA	11/21/16	Monadnock to make sure that all ductwork openings have been covered on floors 1, 2, 15-25. Monadnock to issue written confirmation to SWA once this work has been complete. SWA to spot check these areas in its next visit.	SWA	¥.	On 11/3D/16, SWA observed that much of previously noted loose and damaged ductwork opening covers were repaired lissues still persist on the various floors. SWA performed spot checks on floors 1, 2, 15-25 and found issues in all floors. On 12/1/16, Monadrock emailed SWA notifying that floors 1, 2, and 15-25 had been reinspected and damaged ductwork covers had been repaired. On 12/12/16, SWA observed issues on floors 1, 2, and 17.		Open
n∕a	n/a	ENV	2nd Floor	Insulation under 2nd floor condensor porch ballast was covered before SWA could inspect. Images showing insulation depth and coverage must be provided.	SWA	5/24/16	Monadnock possesses photo documentation that shows depth and coverage. Provide images to SWA.	Monadnock		On 7/28/2016, Monadnock sent photos showing depth of insulation at condenser perch ballast.	7/28/2016	Closed
n/a	n/a	ENV	26th & 27th Floor	Roof deck insulation inside AHU curb was covered before SWA could inspect. Images showing insulation depth and coverage must be provided.	SWA	5/1/16	Monadnock possesses photo documentation that shows depth and coverage. Provide images to	Monadnock	Ы	On 10/1/2016, SWA received photos from Monadnock showing blurry tape measurements of insulation at the AHU curbs. On 10/24/2016, SWA	10/24/2015	Closed

# Interim Testing

- Original plan no whole floor testing
- Revised plan guarded testing on 4<sup>th</sup>, 5<sup>th</sup> and 6<sup>th</sup> floors
- Window & Door Leakage
- Façade Leakage
- Compartmentalization

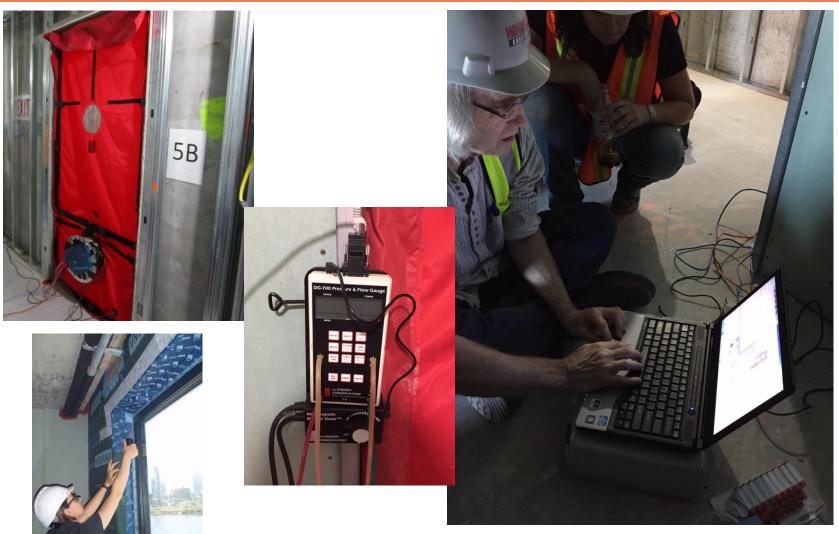
#### Guarded Testing



## Temporary Air Barrier

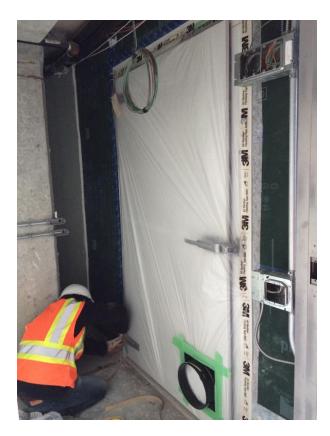


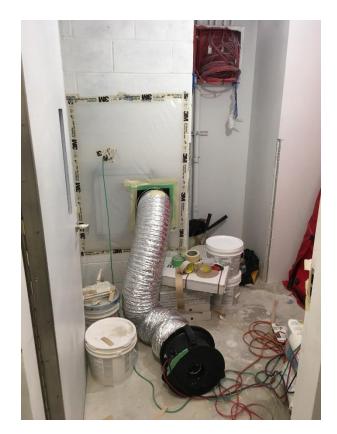
#### Blower Doors on 3 Floors



#### Other Tests

- Condenser porch doors
- Trash chute rooms / doors



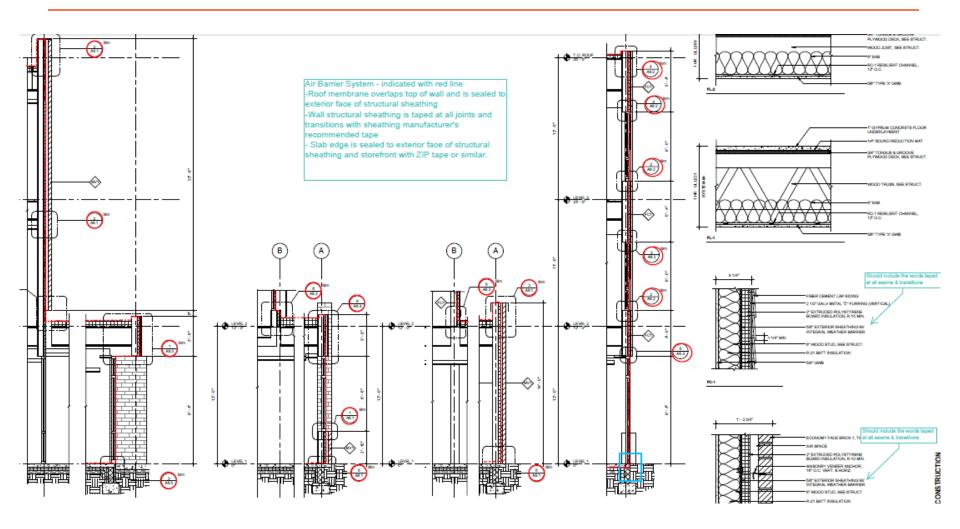


## Progress

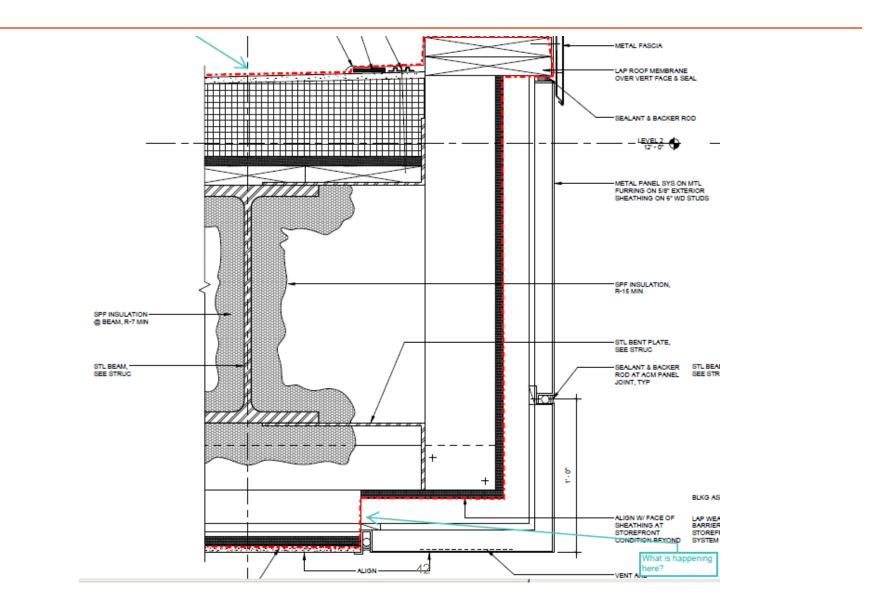
- Blower door test completed 6/3/2017
- 0.13 ACH50 (more than 4x less than 0.6)
- ERVs commissioning completed
- Students moved in August 1, 2017
- <u>PH Certification received on</u> <u>October 17, 2017!!!</u>

#### ST. JOHN NEUMANN PLACE SENIOR HOUSING - 52 DWELLINGS PHILADELPHIA, PA

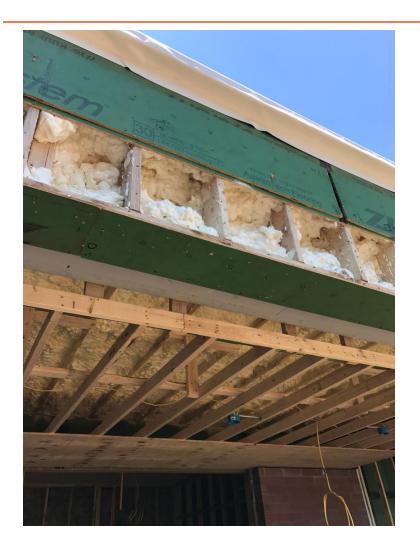
#### Redline Plan & Section



#### Drill Into Details



# Verify On Site





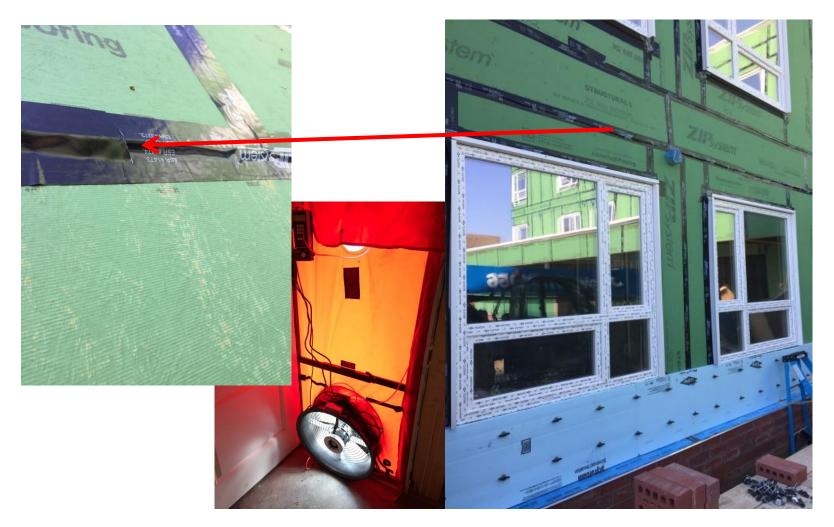
#### Site Visit Reports

ltem #	Description and Action Required	Images	
1	9" of OCSP needs to be sprayed on the ceiling of the canopy which is currently un-reachable due to the structural steel of the canopy. This may require temporary removal of the already installed exterior sheathing. After the sheathing is re- attached, OCSF needs to be applied to the interior of it. The condition needs to match Detail 1 on A6.3 shown below.	<image/>	

# Interim Testing

- Insulation
- Original plan whole building testing
- Revised plan window/unitized testing
- Window Leakage
- Façade Leakage
- Heat / cool duct testing

#### Façade Leakage Measurements: Qualitative



## Progress

- Blower door test did not passed no interim whole building blower door or guarded test performed
- Two follow up visits to try and reduce infiltration \$\$\$
- ERVs balancing a challenge at low flows
- MEP installed exhaust only systems in some locations
- Did not receive certification

#### BEACH GREEN NORTH Affordable Housing – 101 units

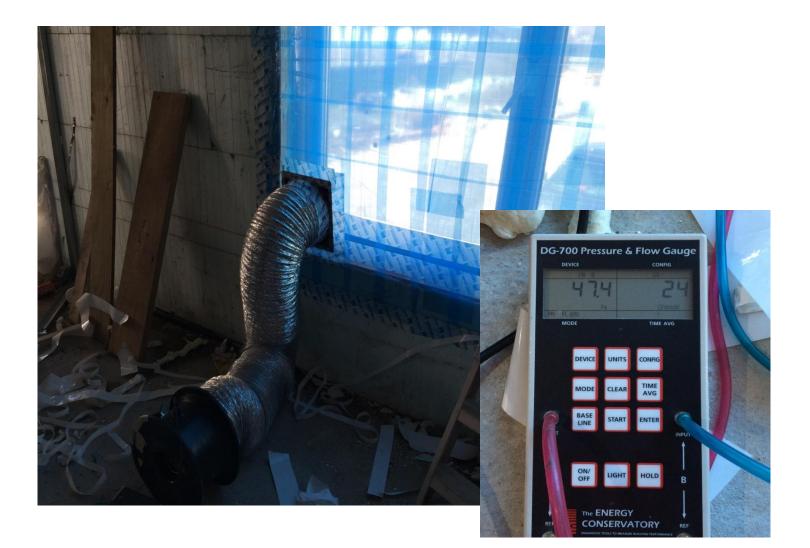
QUEENS, NY

#### Wall Inspections

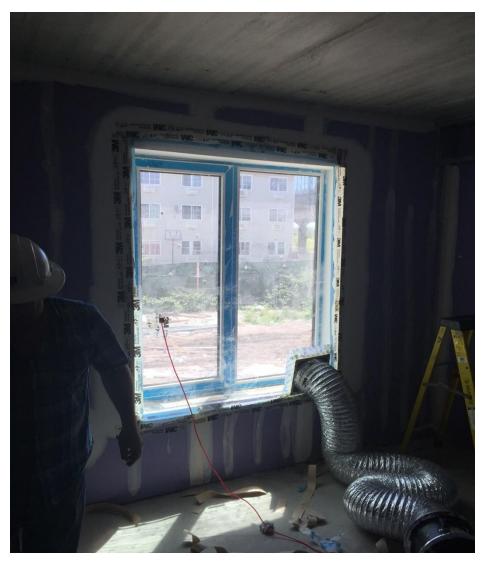


• ICF doesn't require as many inspections for insulation and air barrier

#### 1<sup>st</sup> Window Mockup



#### 2<sup>nd</sup> Window Mockup





#### Window Testing w/ Blower Door



#### 1<sup>st</sup> Window Mockup – Different ICF Project



#### Further Window Mockups – Different ICF Project





# Progress at Beach Green

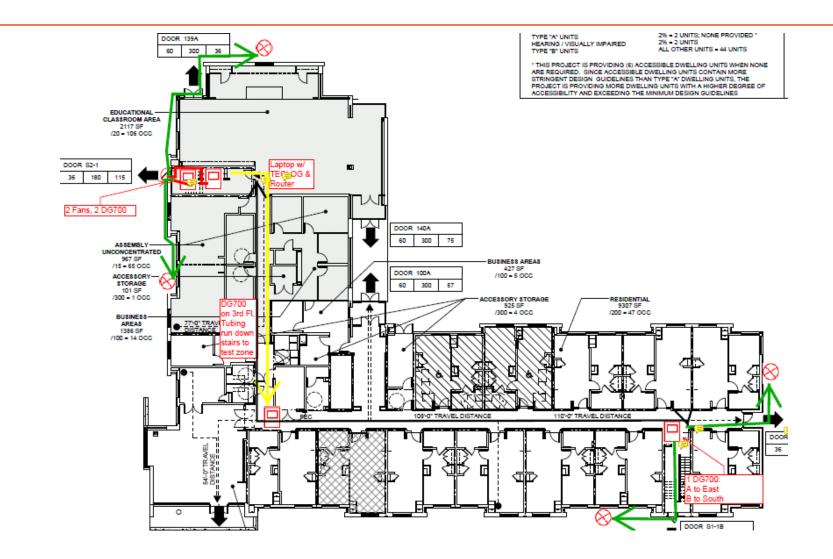
- AeroBarrier by Aeroseal was utilized
- Envelope leakage test performed 6/24/2017 – couldn't finish, Building Department shut down site for working on Saturday
- Infiltration test for model scheduled for 7/6/2017 – passed!!
- ERV testing & commissioning completed
- Documentation submitted to certifier and is in review

#### LOGISTICS

# Whole Building Test Logistics

- Enough fans, cruise manometers, frames, shrouds, tubing, CAT5 cabling?
- Is building access limited to avoid people opening and closing doors, windows, etc.?
- Thorough walkthrough the day prior to test date to confirm prep has taken place?
- GC and appropriate subs on site to help with building prep and issues that come up on the test day?
- Saturday work permits pulled?

#### Blower Door Test Plan



#### **Blower Door Test Conditions**



Steven Winter Associates, Inc. Improving the Built Environment Since 1972

#### WHOLE BUILDING INFILTRATION TESTING PLAN TO DETERMINE COMPLIANCE WITH PHIUS+ AIRTIGHTNESS REQUIREMENTS AT SAINT JOHN NEUMANN

MAY 8, 2017



#### Key: HVAC Contractor; Plumber; GC / Builder

Intentional Opening	Test Setting	Notes
Windows, doors, skylights in the building enclosure	Closed and latched	
Doors and operable windows inside the test enclosure	Open	Use stairways to connect all zones of the building
Fire dampers	Remain as found	
Dryer doors	Closed and latched	
Gas meter room	Door to gas meter room closed and weather stripped	
Waste handling system	Trash chute termination at roof taped off. Door to trash rooms closed.	
ERVs (apartments)	Fan off, any dampers closed. Ducts to the outside sealed inside the ERV cabinet in each apartment.	Ventilation is continuous, so can remain taped off
Motorized dampers: ERV-4 (cellar)	Fan off, dampers closed. Taped off from the exterior	Ventilation is continuous, so dampers closed and sealed off
Motorized dampers: ERV-5 (1 <sup>st</sup> floor)	Fan off, dampers closed. Taped off from the exterior	Ventilation is continuous, so dampers closed and sealed off
Motorized dampers: ERV-2A (1 <sup>st</sup> floor)	Fan off, dampers closed. Taped off from the exterior	Ventilation is continuous, so dampers closed and sealed off
Motorized damper: Laundry Room (2 <sup>nd</sup> floor)	Fan off, dampers closed. Taped off from the exterior	Untaped for Method A test
Motorized damper: ERV-2 (2 <sup>nd</sup> floor)	Fan off, dampers closed. Taped off from the exterior	Ventilation is continuous, so dampers closed and sealed
Motorized dampers: EMR (1 <sup>st</sup> floor), Stair A, Star B, Elevator, Boiler Room (roof)	Taped off from the exterior	Untaped for Method A test
EDV 2 /reat	Ean off domnore closed	Vestilation is continuous, as

## ERVs & Blower Door

- Need to seal off ERVs for final test
- Can't seal off vents from outside for individual ERVs
- Tape off both outdoor connection ports inside every ERV
- Wrap rooftop ERVs





# Whole Building Test Logistics

 A great resource is Blower Door Applications Guide: Beyond Single Family Residential PDF (Brennan, Clarkin, Nelson, Olson, Morin)





#### STAR GARMENTS Clothing Manufacturing Plant: Retrofit Sri Lanka

AN AN AN

### Logistics



#### **RECOMMENDATIONS FOR** SUCCESS

# Do This

- Mockups
- Guarded testing
- Panelized construction if budget allows
- Insist on training for construction staff
- Make typical details readily available on site for all subs
- Use schedules in the plans to call out air barrier materials

# Do NOT Do This

- Assume if the CM has done a PH project that the 2<sup>nd</sup> will automatically pass
- Keep going without passing the window mockup
- Depend on subs reading the specifications
- Allow the CM to exclude meeting PH requirements from the contract
- Ignore your PH Consultant!!!!!



#### Questions? modonnell@swinter.com spusey@swinter.com

#### THANK YOU!

Steven Winter Associates, Inc. NEW YORK, NY | WASHINGTON, DC | NORWALK, CT

# ThankYou!





A (Family Company Since 1926 QUALITY...SERVICE...INTEGRITY



















