abaa2025 building enclosure conference

Building Enclosure Commissioning (BECx): Fundamentals, Standards, and Essential Practices

Alessandra Valerio, PMP, BECxP, CxA+BE Stantec



Building Enclosure Commissioning (BECx): Fundamentals, Standards, and Essential Practices

This session provides a summary of Building Enclosure Commissioning (BECx), focusing on its role in delivering the building owner's vision by achieving a high-performing, durable building envelope.

It explores the structured BECx process, outlining how BECx providers, contractors, architects, and owners collaborate to meet performance goals throughout each project phase.

Emphasizing the critical role of air barriers, the session highlights their functions and illustrates how BECx supports air barriers in performing as intended.



Alessandra Valerio, PMP, BECxP, CxA+BE

Alessandra is a **Building Science Consultant** at **Stantec** and serves on the **Board of Directors** of the Building Science Association of Ontario (**BSAO**), formerly known as OBEC.



Learning Objectives

- 1.Describe the Roles and Responsibilities in a BECx Project.
- 2.Outline Key Documentation and Verification Methods in BECx.
- 3.Discuss Relevant Standards and Guidelines for BECx.

4.Identify BECx's role in addressing deficiencies in the building enclosure.



Agenda

- BUILDING ENVELOPE
- BUILDING ENCLOSURE COMMISSIONING (BECx)
- BECx vs MECHANICAL COMMISSIONING
- AIR BARRIER
- BECx PROCESS

BUILDING ENCLOSURE COMMISSIONING (BECx)

What I Expected:



A classic, familiar choice – just like clear project expectations

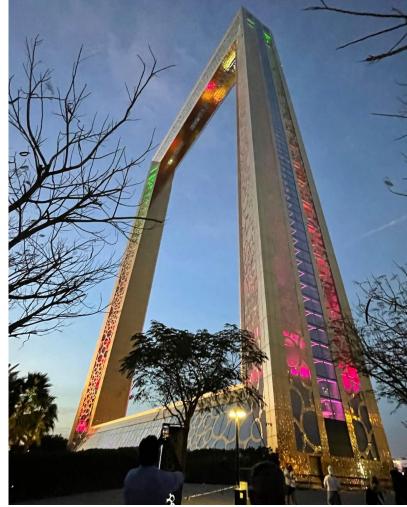
What I Got:



A surprising result – when expectations aren't clearly communicated

BUILDING TYPES Evolution of Buildings





EVOLUTION OF BUILDINGS:

- Buildings are getting taller
- Construction is getting faster
- Materials advancing
- Climate is changing

On the left:

Sagrada Familia, 1882 – 2026, Barcelona, Spain.

On the right:

Dubai Frame, 150 meters (492 ft) high, 2013-2018, Dubai, United Arab Emirates.

Source: photo by author



BUILDING ENVELOPE BUILDING ENCLOSURE COMMISSIONING (BECx) BECx vs MECHANICAL COMMISSIONING AIR BARRIER BECx PROCESS

BUILDING ENVELOPE Line of Defense



Source: internal MH presentation



WHAT IS BUILDING ENVELOPE? Definition

The part of a building that separates the controlled indoor environment

from the uncontrolled outdoor environment

Source: MH internal presentation



WHAT IS BUILDING ENVELOPE?

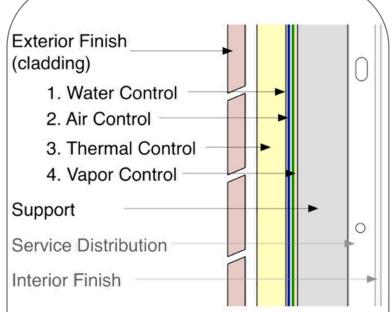
Envelope Layers

FUNCTIONAL LAYERS

- Finish
- Control Continuity
 - •Rain Control Layer
 - •AIR CONTROL LAYER
 - •Thermal Control Layer
 - Vapor Control Layer
- Support Connected
- Fire Control
- Sound Control

CONTROL LAYERS

- Water Control Layer (WRB)
- Air Control Layer (AIR BARRIER)
- Vapor Control Layer (Vapor Retarder)
- Thermal Control Layer (Insulation)



PRACTICAL RULES

- Provide a Continuous Plane of Rain Control
- Provide Continuous Air
 Barriers and Insulation

Source: Schumacher, Chris (2024). Building Science Fundamentals. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison.



BUILDING ENVELOPE BUILDING ENCLOSURE COMMISSIONING (BECx) BECx vs MECHANICAL COMMISSIONING AIR BARRIER BECx PROCESS

WHAT IS BUILDING COMMISSIONING? Definition

WHAT IS BUILDING COMMISSIONING

"A structured **quality process** intended to verify that a **building**, when delivered, meets the **owner's project requirements**."*

*Source: ASHRAE Guideline 0-2005, The Commissioning Process

WHAT IS NOT BUILDING COMMISSIONING

- NOT an "event"
- NOT a short-term "task"
- NOT just a "punch list" clearance
- NOT functional performance testing



Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison.



WHAT IS BUILDING COMMISSIONING? Attributes

VERIFICATION

- Using principles of a quality process, everything is verified to provide a high level of confidence that the desired building and quality is achieved.
- Must verify goals are achieved during predesign, design, construction, testing, and occupancy.

NOT THE SAME AS "ENSURE"

- The BECxP can verify (or corroborate) that others are providing the desired level of quality
- The BECxP cannot ensure or guarantee that others will do anything



Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison. | Photo source: MH internal presentation



WHAT IS BUILDING COMMISSIONING?

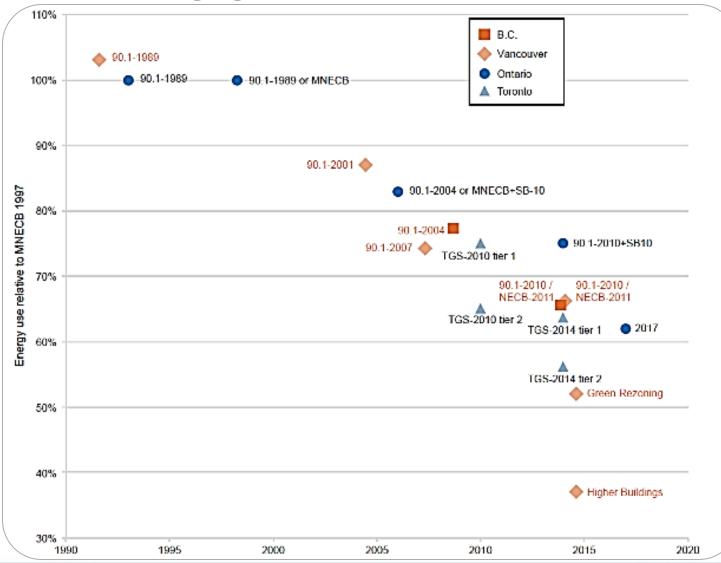
Attributes





WHY SHOULD WE COMMISSION THE ENVELOPE?

The Ever-Changing Code



EVOLUTION OF ENERGY PERFORMANCE REQUIREMENTS

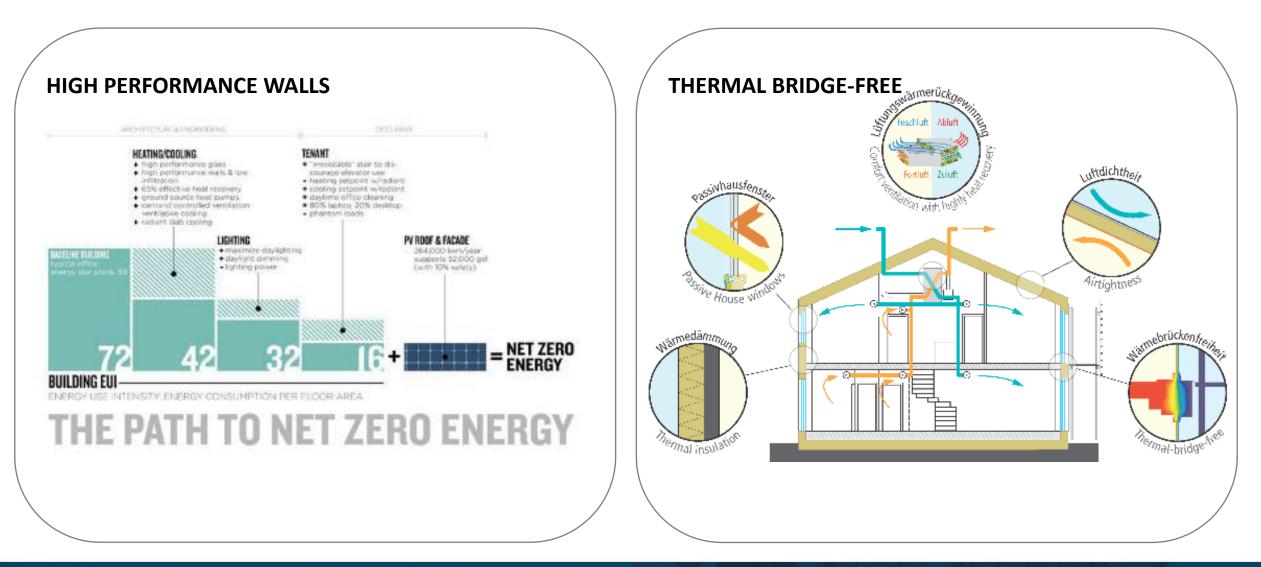
As energy efficiency becomes increasingly critical in project considerations, the building envelope assumes a vital role in the transition towards passive design principles.

Source: MH internal presentation

1 m

WHY SHOULD WE COMMISSION THE ENVELOPE?

Net Zero & Passive House





WHY SHOULD WE COMMISSION THE ENVELOPE?

Demand for Specialized Expertise





WHY SHOULD WE COMMISSION THE ENVELOPE? Isn't This Already Done?

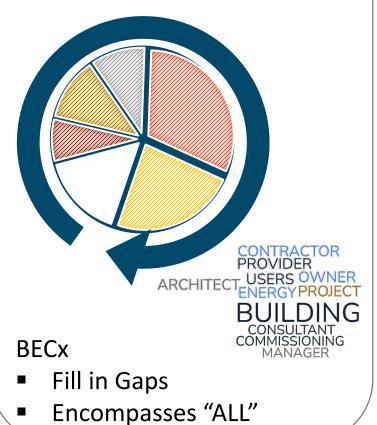
PURPOSE INCLUDES

- Establish Team and Expertise
- Align **Goals**
- Define Roles and Responsibilities (Including BECx)
- Plan for Success

STRATEGIES FOR SUCCESS

- Open Communication among all Stakeholders
- Align Expectations Across Stakeholders
- Clear Documentation of Requirements and Expectations
- Regular Meetings and Coordination During all Project Phases
- Utilize Lessons Learned for Future Projects

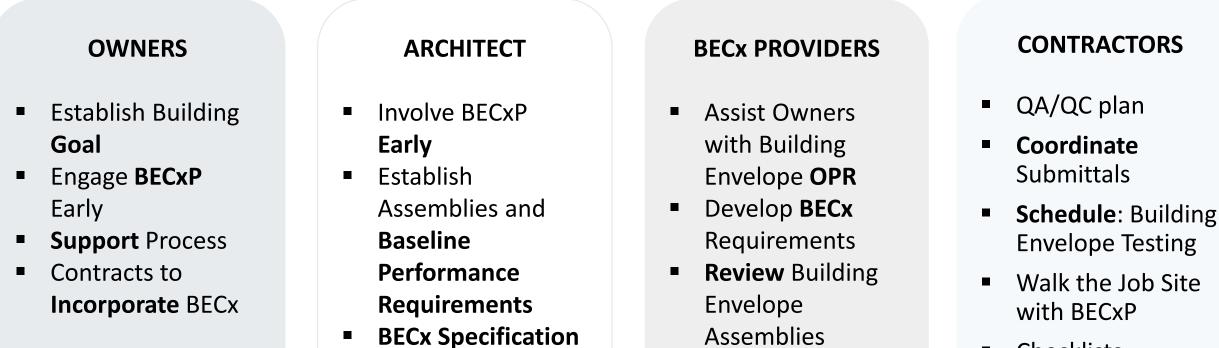
MINIMIZING OVERLAPS, GAPS AND CONFLICTS





BECx: ROLES AND RESPONSIBILITIES

"Quality is delivered by an expert team, not by a team of experts"*



- Project Manual
- Review Submittals
 Comments

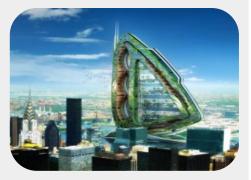
- Checklists
- Issues Log
- Close Out documents

*Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison.



BECx: COMMISSIONING ALL? **Adaptable Process**

DO WE HAVE TO DO IT ALL?



Unique and Untested

New to Market



THE COMMISSIONING OBJECTIVES ... CAN VARY TREMENDOUSLY

- Every building and Commissioning project is different
- The scope of work will vary
- Depending on the size of the project, system complexity, budget, and the owner's risk tolerance
- Adapt the process to meet the project's specific goals



Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison. | MH internal slides | Photos: by naturetrek | tandemglobal.org



BECx: WHAT ARE THE MAIN GOALS?

Project Success

HELPS ACHIEVE THE OWNER'S VISION, and:

- High-performing and Durable Building Envelope
- Verification of Material Selection
- Compliance with Codes
- Reducing Long-term
 Operational and
 Maintenance Costs
- Identifying Potential Failure Points Early
- Verifying Adherence to Best Practices and Industry Standards

MINIMIZES RISKS ASSOCIATED WITH:

- Air Leakage
- Water Infiltration
- Material Failures
- Energy Inefficiencies





Frank Gehry's concept for Toronto, ON, Canada

Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison. | MH internal slides



HOW DID WE GET HERE?

Standards and Guidelines



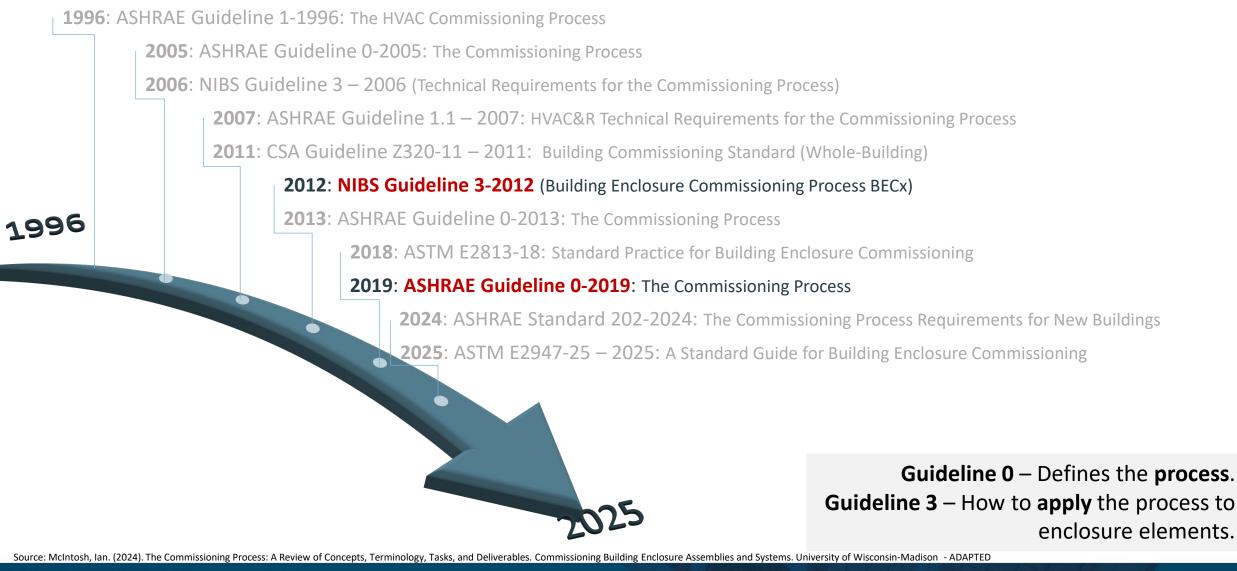
Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison - ADAPTED



enclosure elements.

HOW DID WE GET HERE?

Standards and Guidelines





HOW DOES IT KEEP EVOLVING? **Professional Groups and Associations**

- ASHRAE <u>www.ashrae.org</u>
- Building Commissioning Association (BCA) <u>www.bcxa.org</u>
- AABC Commissioning Group (ACG) <u>www.commissioning.org</u> (AABC is Associated Air Balancing Council)
- NIBS <u>www.nibs.org</u>
- California Commissioning Collaborative <u>www.cacx.org</u>
- And others...



Source: MH internal slides



WHEN SHOULD BECXP GET INVOLVED?

Savings vs. Cost



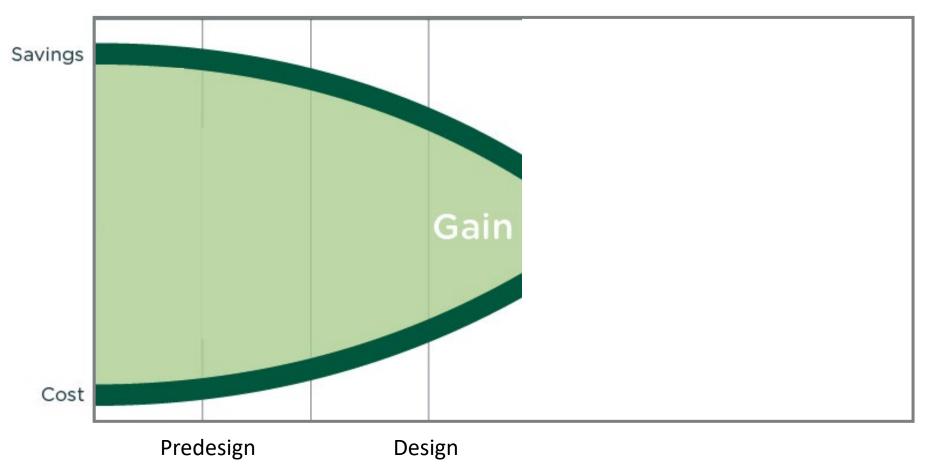
BENEFITS AND COST SAVINGS POTENTIAL vs. COST TO IMPLEMENT OR CHANGE

Predesign

Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison - ADAPTED



WHEN SHOULD BECXP GET INVOLVED? Savings vs. Cost

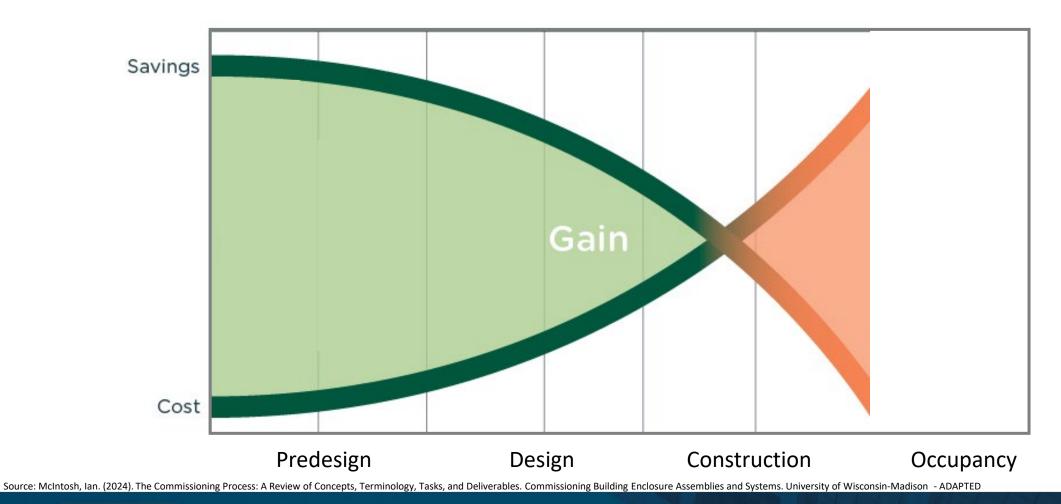


BENEFITS AND COST SAVINGS POTENTIAL vs. COST TO IMPLEMENT OR CHANGE

Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison - ADAPTED



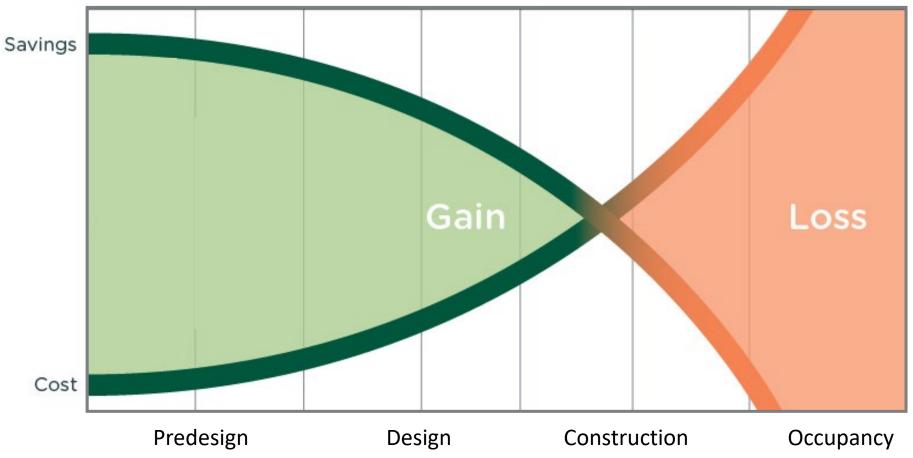
WHEN SHOULD BECXP GET INVOLVED? Savings vs. Cost



BENEFITS AND COST SAVINGS POTENTIAL vs. COST TO IMPLEMENT OR CHANGE



WHEN SHOULD BECXP GET INVOLVED? Savings vs. Cost



BENEFITS AND COST SAVINGS POTENTIAL vs. COST TO IMPLEMENT OR CHANGE

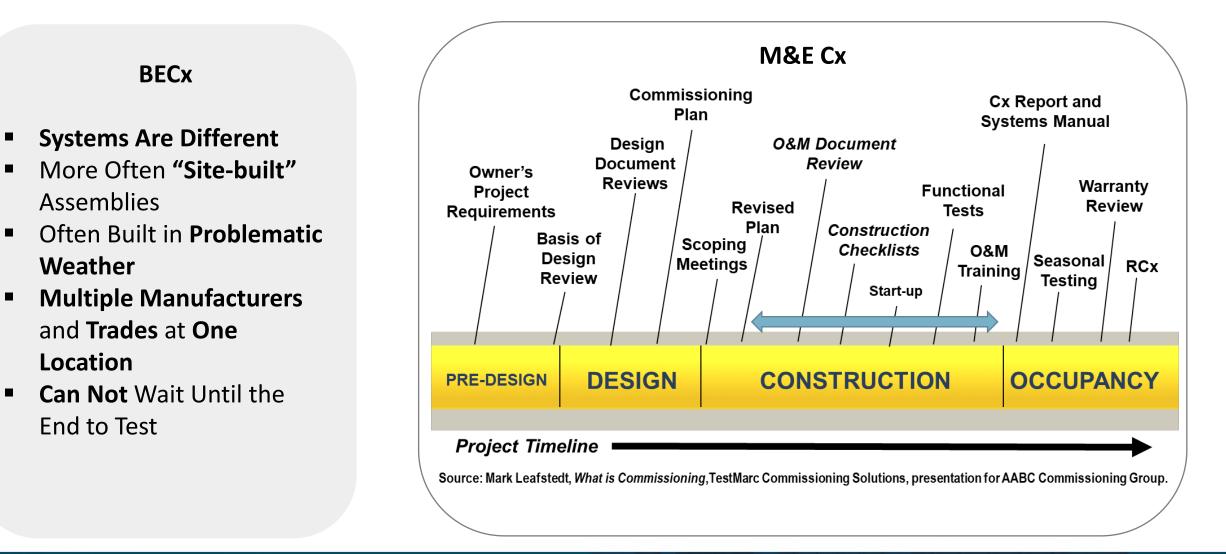
Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison - ADAPTED



BUILDING ENVELOPE BUILDING ENCLOSURE COMMISSIONING (BECx) BECx vs MECHANICAL COMMISSIONING AIR BARRIER BECx PROCESS

HOW IS BECX DIFFERENT FROM MECHANICAL CX?

Similar Steps as M&E Cx, but:





BUILDING ENVELOPE BUILDING ENCLOSURE COMMISSIONING (BECx) BECx vs MECHANICAL COMMISSIONING AIR BARRIER BECx PROCESS

COMMISSIONING – AIR BARRIER Air Leakage Problems







FAILURE AT ROOF PARAPET





FAILURE AT SOFFITS AND DECKS







AIR BARRIERS

What is It and Why Does It Matter?

WHAT IS AN AIR BARRIER

 Assembly Installed to Provide a Continuous Barrier to the Movement of Air Across the Building Envelope

AIR BARRIER PERFORMANCE

- **Component** Air Tightness
- **System** Air Tightness
- Assembly Air Tightness

CONSEQUENCES OF POOR CONTROL

- Poor Thermal Comfort
 Interstitial Condensation
- Durability / Corrosion / Mold
- Freeze-thaw Damage
- Potential Adverse Effect
 On Indoor Air Quality
- Increased Sound Transmission

ROLE OF BECxP

- Verify the Performance of the Air Barrier System/Assembly During the Process of Construction
- Identify Deficiencies and Improvements in Materials, Methods, and Sequencing
- Document Revisions
- Implement Approved Process on a Widespread Basis.



AIR BARRIERS

Building Type: Effective Air Barrier - Do All Buildings Require a High-Performance Air Barrier?

AIR BARRIERS

- Owners Requirements
- Project Location
- Building Function
- Occupancy
- Environmental Conditions





abaa building enclosure conference

Assembly Air Tightness



System Air Tightness

Component Air Tightness

Performance

AIR BARRIERS

AIR BARRIERS Performance

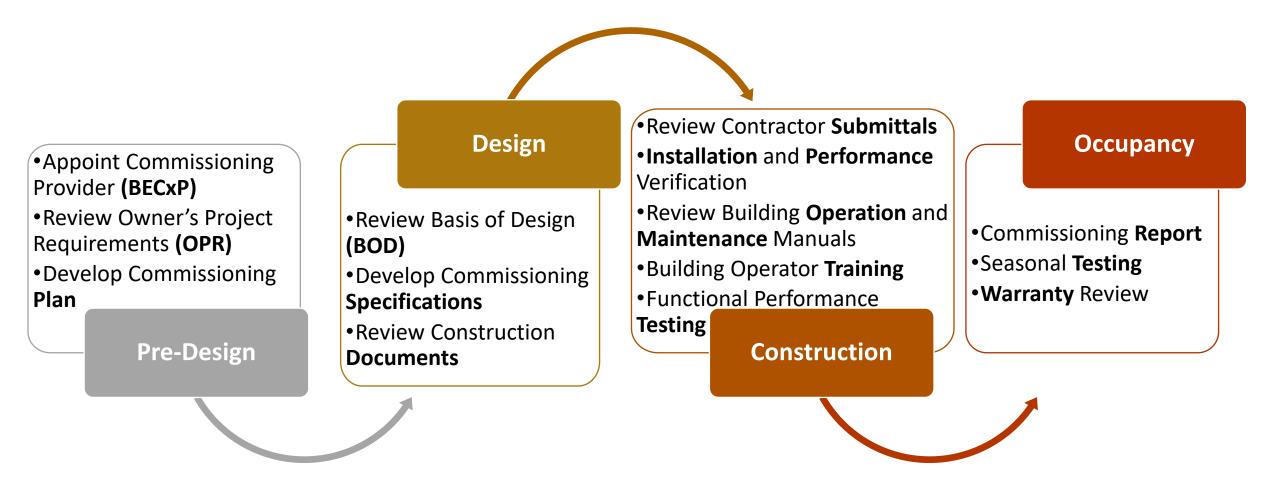
- Installation
 Process and
 Sequence
- Air Test the Completed
 Mock-Up Installation
- Approve
 Installation
 Process and
 Materials Based
 on Successful
 Test





BUILDING ENVELOPE BUILDING ENCLOSURE COMMISSIONING (BECx) BECx vs MECHANICAL COMMISSIONING AIR BARRIER BECx PROCESS

BECx Process Project Phases



Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison.



Pre-Design: DEFINE PROJECT EXPECTATIONS

- APPOINT COMMISSIONING PROVIDER (BECXP)
- REVIEW OWNER'S PROJECT REQUIREMENTS (OPR)
- DEVELOP COMMISSIONING PLAN (BECx PLAN)

Pre-Design

OWNER'S PROJECT REQUIREMENTS (OPR)

- Durability
- Air / Water Leakage Criteria
- Vapour Control
- Thermal Performance
- Fire Resistance
- Acoustic Performance
- Testing Requirements

Construction

- Energy
- Define Quality

COMMISSIONING PLAN (BECX PLAN)

- Roadmap
- Align Goals
- Guidance on Systems to be Commissioned
- Define Roles and Responsibilities (including BECxP)
- Dynamic Document
- Plan for Success

Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison

Design: QUALITY ASSURANCE

Review Basis of Design (BOD)

Develop
 Commissioning
 Specifications (BECx
 Specifications)

Review Construction
 Documents

BASIS OF DESIGN (BOD)

- Document Created by the Design Team
- Includes Design
 Decisions
- Describes How Design Team Transformed the OPR Into an Actual Design
- Critical For Long-term Performance and Future Renovation

COMMISSIONING SPECIFICATIONS

- Testing Requirements (Manufacturer or Onsite, Pass/Fail Criteria, etc.)
- Shop Drawing Submittal Requirements
- Material Submittal Requirements
- Mandatory Mock-ups
- Includes Key
 Milestones

CONSTRUCTION DOCUMENTS

- **Compliance** with OPR
- Detailing Issues
- Material Compatibility
- Reviews Should Include:
 - Air leakage
 - Vapor Diffusion
 - Heat Transfer
 - Water Penetration

Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison.

Construction

Design

Pre-Design

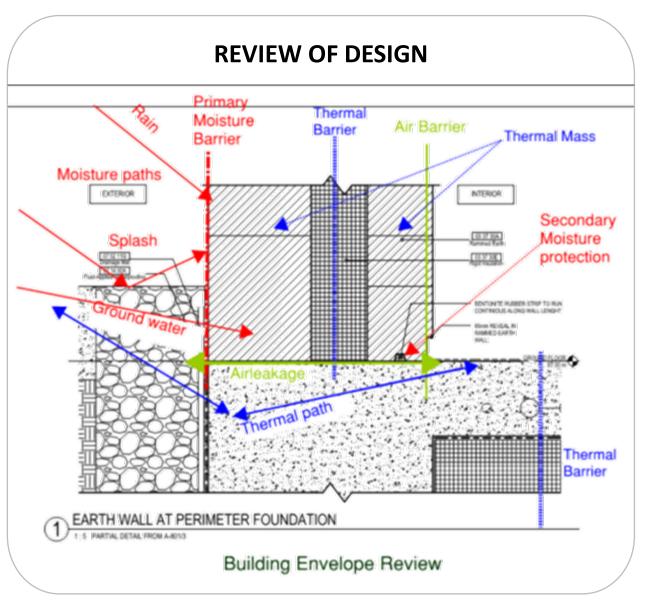
Design QUALITY ASSURANCE

DESIGN REVIEWS MAY INCLUDE

- References to Practice Guides or Design Reference Documents
- Marked-up Drawings & Specs
- Meeting Minutes

Pre-Design

Review of Similar Buildings



Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison.

Design



Construction QUALITY CONTROL and VERIFICATION

- Start-up Meeting
- Review Contractor
 Submittals
- Installation and Performance Verification
- Review Building
 Operation and
 Maintenance Manuals
- Building Operator
 Training
- Field Functional Performance Testing

START-UP MEETING

- Transfer Design Information to the Contractor and Trades
- Review BECx Plan
- Establish Roles
 During
 Construction
- Establish Quality Control & Quality Assurance Activities

SUBMITTAL REVIEW

- Independent Review to Verify Submittals And Substitutions Meet OPR
- Accomplished Concurrently With
 Design Team and
 Owner Review
- Input Provided to Design Team for Integration With Their Comments

INSTALLATION and PERFORMANCE VERIFICATION

- Site Visit Reports, Issues
 Log, Field or Laboratory
 Mock-ups
- GOAL: Avoid Rework
- Trades use Checklists to Avoid Systemic Errors
- Identify Accordance with Contract Documents
- Provide Owner with Record of Progress

Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison.

Pre-Design

sign

Construction



Construction QUALITY CONTROL and VERIFICATION

CONSTRUCTION CHECKLISTS

- Development of Checklists with the Assistance of Trades
- Individual Trade Pre-Construction Meetings
- Collaboration Between Contractor, Subcontractor, and BECxP Quality-Oriented Review of Work

BECx PROVIDER VERIFICATION CHECKLIST

Prestart Requirements

□ Notified BECxP prior to start

Weather, humidity, and surface are manufacturer compliant
 Material

Product on site matched Design Team approved submittal

□ Substrate reviewed and ready for install

Surface Preparation

□ Substrate swept, blown, wiped, no visible defects

Installation Verification

□ Product applied without voids or exposed substrate

Membrane Protection

□ Protected from prolongued exposure

Repair or Finish Work

- □ Repairs in compliance with Manuf. Spec
- No dissimilar materials present and used for repairs

Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison.



Construction

on _____





Construction QUALITY CONTROL and VERIFICATION

FIELD MOCK-UPS REVIEW DEMONSTRATE:

- Sub-contractor's Workmanship
 & Quality Control
- Potential Transition Issues
- Contractor's Quality Assurance Activities
- Expected Quality of Installation
- Roles and Responsibilities of the Team Members
- Comfort Level for Future Installations



Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison. | Photo: MH internal slides

Construction



Construction QUALITY CONTROL and VERIFICATION

BECx TESTING

- Right Amount
- Early Identification of Air Barrier Deficiencies
- Typical Air Barrier Field Functional Performance Testing
- Qualitative Air Testing
 - Detect the location of air leaks, not measure how much air leaks (smoke pencil, Infrared Thermography, bubble gun test).
- Quantitative
 - Water and Air Penetration Resistance Testing



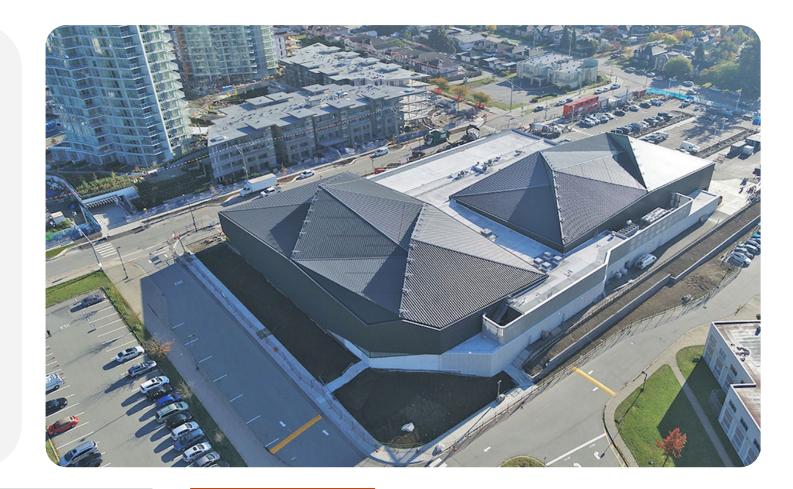
Source: McIntosh, Ian. (2024). The Commissioning Process: A Review of Concepts, Terminology, Tasks, and Deliverables. Commissioning Building Enclosure Assemblies and Systems. University of Wisconsin-Madison. Photo: MH internal slides

Construction



BECx Process Close Out Phase OCCUPANCY AND OPERATIONS

- Perform Pre-warranty Site Visit: A 10-month Review
- Review O&M Submittals
- Provide Final BECx Report
- Training: Collaborations with Owner and Contractor (to Educate Engineering Staff on Enclosure Maintenance and Operations)
- Ongoing Commissioning



Occupancy

Conclusion & Key Takeaways

QUALITY AND PERFORMANCE THROUGHOUT THE BUILDING LIFECYCLE

SIMPLY SET GOALS, CHECK GOALS, MEET GOALS

AIR BARRIER IS ESSENTIAL

"THE COMMISSIONING OBJECTIVES ... CAN VARY TREMENDOUSLY..."

> DESIGN IT RIGHT, TEST TO CHECK

TIMING IS CRITICAL





Alessandra Valerio

Building Science Consultant E-mail: <u>alessandra.Valerio@stantec.com</u>

125 Commerce Valley Drive West Markham ON, CANADA



www.Stantec.com





Alessandra Valerio, PMP, BECxP, CxA+BE

THANK YOU

abaa2025 building enclosure conference